

2025-2026 Independent Student Asset Confirmation Form

Financial Aid Department
 800 Main Street, Room C-019
 Pewaukee, WI 53072
 262.691.5578 (Phone); 262.691.5123 (Fax)
 money@wctc.edu

Student Information

First name: _____ Last name: _____

Student ID: _____ Date of birth: _____

Please fill in the required information:

As of the date you signed the FAFSA:	Student
What was your total balance of cash, savings and checking accounts?	\$ _____
What was the net worth of your investments, including real estate? *	\$ _____
What was the net worth of businesses and/or investment farms? **	\$ _____

***Investments include** real estate (do not include the home you live in), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.

***Investments do not include** the home you live in, the value of life insurance, ABLE accounts, retirement plans, or cash, savings, and checking accounts reported above.

****Business and/or investment farms include** businesses that you own (including a small or family-run business) or income-producing farms that you own (including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in investment farms, agricultural, or commercial activities).

Net Worth means the current value, as of the date the FAFSA was signed, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, use 0 for investments or properties with a negative value.

Signature

By signing this worksheet, you certify that all information reported to qualify for federal student aid is complete and correct. **A physical signature is required; Typed signatures are not acceptable.**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student signature _____ Date _____

Submit completed form to: **WCTC**
Financial Aid Department Enrollment
 Center, Room C-019
 800 Main Street, Pewaukee, WI 53072
 262.691.5123 (Fax), money@wctc.edu

