

# 2023-2024 Independent Student Asset Confirmation Form

**Financial Aid Department**  
 800 Main Street, Room C-019  
 Pewaukee, WI 53072  
 262.691.5436 (Phone); 262.691.5123 (Fax)  
 money@wctc.edu

**Student Information**

First name: \_\_\_\_\_ Last name: \_\_\_\_\_

Student ID: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Please fill in the required information:

As of the date you signed the FAFSA:	Student
What was your total balance of cash, savings and checking accounts?	\$
What was the net worth of your investments, including real estate? *	\$
What was the net worth of businesses and/or investment farms? **	\$

**\*Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.

**\*Investments do not include** the home you live in, the value of life insurance, or retirement plans.

**\*\*Business and/or investment farms do not include** a farm that you live on and operate or a business that you own and control that has 100 or fewer full-time or full-time equivalent employees.

**Net Worth** is calculated by first determining the Fair Market Value of your asset (as of the date you signed the FAFSA) and then subtracting from that value any debt you hold against that asset.

**Signature**

By signing this worksheet, you certify that all information reported to qualify for federal student aid is complete and correct. **A physical signature is required; Typed signatures are not acceptable.**

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student signature \_\_\_\_\_ Date \_\_\_\_\_

**Submit completed form to: WCTC**  
**Financial Aid Department** Enrollment  
 Center, Room C-019  
 800 Main Street, Pewaukee, WI 53072  
 262.691.5123 (Fax), money@wctc.edu



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